

May - December Events

From North America's largest public relations and marketing agency for the financial services industry





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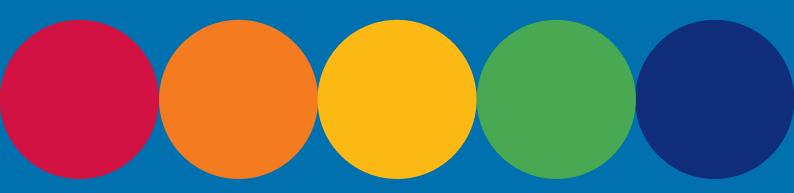
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## EVENTS BY MONTH



### MAY

CONFERENCE	DATES	LOCATION	HOSTS
NACHA Smarter Faster Payments	May 1-4	Nashville, TN (Virtual: May 23- 25)	NACHA
Inclusiv Conference	May 2-4	San Juan, Puerto Rico	Inclusiv   Credit Union Network
<u>Co-op THINK 2022</u>	May 2-6	Chicago, IL	Co-op
<u>The U.S. Fintech</u> <u>Symposium</u>	May 3-4	Orlando, FL	U.S. Fintech Symposium
Experience FinXTech	May 5-6	Austin, TX	Bank Director
CU Accelerate 2022	May 6-8	Newport, RI	CCUA
Lending Solution's Management Institute	May 10-11	Nashville, TN	Lending Solutions Consulting
NAFCU CEO's & Senior Executives Conference	May 11-13	Key West, FL	NAFCU
MSCUA Annual Meeting	May 12-14	Biloxi, MS	MSCUA
<u>CUES TalentNEXT</u>	May 15-17	Austin, TX	CUES
MBA's Secondary and Capital Markets Conference & Expo	May 15-18	New York, NY	MBA

## MAY

CONFERENCE	DATES	LOCATION	HOSTS
MBA's Commercial/ Multifamily Finance Servicing and Technology Conference	May 15-18	Los Angeles, CA	MBA
American Banker Payments Forum 2022	May 16-18	Phoenix, AZ	Arizent
<u>Trellance Annual</u> <u>Conference</u>	May 17-20	Tampa, FL	Trellance
<u>Finovate Spring</u>	May 18-20	San Francisco, CA	Finovate
<u>The Great New</u> <u>England CU Show</u>	May 19, 2022	Newport, RI	American Business Media LLC
<u>CrossState</u> <u>Reconnect Annual</u> <u>Conference</u>	May 22-24	Atlantic City, NJ	CrossState Credit Union Association
CUNA Finance Council Conference	May 22-25	Las Vegas, NV	CUNA
MAC Marketing Conference	May 23-26	Chicago, IL	MAC
Lendit Fintech U.S.	May 25-26	New York, NY	Lendit
NCUMA Spring Conference	May 28-June 1	Amelia Island, FL	NCUMA

## JUNE

CONFERENCE	DATES	LOCATION	HOSTS
American Banker Digital Banking	June 13-15	Austin, TX	Arizent
Bank Audit and Risk Committees Conference	June 13-15	Chicago, IL	Bank Director
Wall Street Journal CFO Network Summit	June 14	Virtual	WSJ
<u>Fintech South</u>	June 14-15	Atlanta, GA	TAG
<u>InVest</u>	June 16-17	New York, NY	Financial Planning
ABA Regulatory Compliance Conference	June 21-24	Orlando, FL	ABA
CU RelEvent 2022	June 26-29	Las Vegas, NV	Simply Focused
ACUIA Annual Conference	June 28-July 1	Jacksonville, FL	ACUIA

## JULY

CONFERENCE	DATES	LOCATION	HOSTS
NCUMA Summer Conference	July 9-13	Baha Mar, Bahamas	NCUMA
FINEXT Conference	July 14-15	San Francisco, CA	InternetShine Technologies
World Credit Union Conference	July 17-20	Glasgow, Scotland	WCOCU and ABCUL
<u>CU Intersect</u>	July 18-20	Houston, TX	NCU-IASO and Pure IT CUSO
CU Leadership Convention	July 19-22	Las Vegas, NV	PEI Media Group
CrossState Evoke Marketing Conference	July 20, 2022	Virtual	CrossState Credit Union Association
<u>Lending Tech Live</u>	July 25-27	Aurora, CO	Origence, a CU Direct Brand

## AUGUST

CONFERENCE	DATES	LOCATION	HOSTS
CU Business Group West Coast Conference	August 8-10	Portland, OR	CUBG
ICBA CFO Forum	August 15-16	Bloomington, MN	ICBA
Mobile Payments Conference	August 22-24	Atlanta, GA	MPC
<u>Jack Henry</u> <u>Connect</u>	August 29- September 1	San Diego, CA	Jack Henry
Bank Customer Experience Summit	August 31- September 1	Chicago, IL	Networld Media Group

## SEPTEMBER

CONFERENCI	E DATES	LOCATION	HOSTS
1		ı	
NCUMA Fall Conference	September 3-7	Beaver Creek, CO	NCUMA
Credit Union Executive Leadership Symposium	September 7-9	Chicago, IL	Alloya Corporate Federal Credit Union
<u>FinCon 2021</u>	September 7-10	Orlando, FL	FinCon
<u>CrossState Fall</u> <u>Leadership</u> <u>Conference</u>	September 8-10	Seven Springs, PA	CrossState Credit Union Association
ABA Bank Marketing Conference	September 11-13	Denver, CO	ABA
NAFCU Congressional Caucus	September 11-14	Washington, DC	NAFCU
<u>Bank Board</u> <u>Training Forum</u>	September 12-13	Nashville, TN	Bank Director
ICBA LEAD FWD Summit (TBD)	September 12-13	Forth Worth, TX	ICBA

## SEPTEMBER

CONFERENC	e dates	LOCATION	HOSTS
	1		ı
<u>Finovate Fall</u>	September 12-14	New York, NY	Finovate
CU Business Group East Coast Conference	September 12-14	Memphis, TN	CUBG
National Mortgage News' Digital Mortgage Conference	September 13-15	Las Vegas, NV	National Mortgage News
CUNA CEO Council Conference	September 14-16	Santa Fe, NM	CUNA
MBA Regulatory Compliance Conference	September 18-20	Washington, DC	MBA
The Five Star Conference and Expo	September 18 - 20	Dallas, TX	Five Star
ACUMA Annual Conference	September 18-21	Las Vegas, NV	ACUMA

## SEPTEMBER

DATES

LOCATION

CONFERENCE

Bank Automation Summit	September 19-20	Seattle, WA	Royal Media
NAFCU CFO Summit	September 20-22	Annapolis, MD	NAFCU
EMERGE Financial Health 2022	September 21-23	Los Angeles, CA	Financial Health Network
CUNA Operations  & Member  Experience and  CUNA Technology  Council  Conference	September 21-24	Las Vegas, NV	CUNA
Sharetec Users Conference	September 25-28	Nashville, TN	Sharteec
ICBA Annual Current Issues Conference	September 26-29	Bloomington, MN	ICBA
MACUMA Annual Leadership Conference	September 27-29	Cambridge, MD	MACUMA

HOSTS

## OCTOBER



CONFERENC	e dates	LOCATION	HOSTS
		1	
ABA Annual Convention	October 2-4	Austin, TX	ABA
CUNA Compliance & Risk Council Conference	October 17-19	San Diego, CA	CUNA
ICBA Annual Current Issues Conference	October 17-20	Virtual	ICBA
<u>TechCrunch</u> <u>Disrupt SF</u>	October 18-20	San Francisco, CA	TechCrunch
ICBA Annual Directors Conference	October 23-25	Stowe, VT	ICBA
MBA Annual Convention and Expo	October 23-26	Nashville, TN	мва
<u>AFP Annual</u> <u>Conference</u>	October 23-26	Philadelphia, PA	AFP

## OCTOBER

CONFERENCE

<u>Money 20/20</u>	October 23-26	Las Vegas, NV	Informa
<u>CrossState CU</u> <u>Reality Check</u>	October 24-26	Atlantic City, NJ	CrossState Credit Union Association
Filene's big.bright.minds. Conference	October 25-27	Denver, CO	Filene

DATES

LOCATION

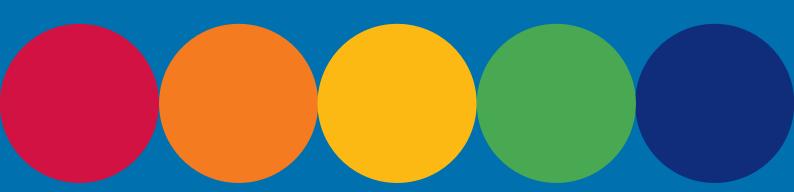


HOSTS

## NOVEMBER

CONFERENCE	DATES	LOCATION	HOSTS
<u>REACH</u>	November 1-4	Palm Desert, CA	California and Nevada Credit Union Leagues
CUNA Leading Council Conference	November 2-5	San Diego, CA	CUNA
Illinois Credit Union Annual Convention	November 3-5	Chicago, IL	ICUL
Bank Compensation & Talent Conference	November 7-9	Dallas, TX	Bank Director
NAFCU Lending Conference	November 8 - 10	Greenville, SC	NAFCU
MBA Accounting and Financial Management Conference	November 8- 10	Phoenix, AZ	MBA
The Financial Brand Forum	November 14- 16	Las Vegas, NV	The Financial Brand

# EVENTS BY INDUSTRY SEGMENT



**EVENT** 

Experience FinXTech

Finovate Spring

Lendit Fintech U.S.

Bank Audit and Risk Committees
Conference

<u>American Banker</u> <u>Digital Banking</u>

ABA Regulatory
Compliance
Conference

DETAILS

WHEN: May 5-6 WHERE: Austin, TX

WHO: Bank Director

WHEN: May 18-20

WHERE: San Francisco, CA

WHO: Finovate

WHEN: May 25-26 WHERE: New York, NY

WHO: Lendit

WHEN: June 13-15 WHERE: Chicago, IL WHO: Bank Director

WHEN: June 13-15 WHERE: Austin, TX WHO: Arizent

WHEN: June 21-24 WHERE: Orlando, FL

WHO: ABA

**EVENT** 

DETAILS

ICBA CFO Forum

<u>Jack Henry</u> Connect

Bank Customer

Experience

Summit

ABA Bank Marketing Conference

<u>Bank Board</u> <u>Training Forum</u> WHEN: Aug. 15 - 16

WHERE: Bloomington, MN

WHO: ICBA

WHEN: Aug. 29 - Sept. 1 WHERE: San Diego, CA WHO: Jack Henry

WHEN: Aug. 31 - Sept. 1 WHERE: Chicago, IL

WHO: Networld Media

Group

WHEN: Sept. 11-13
WHERE: Denver, CO

WHO: ABA

WHEN: Sept. 12-13 WHERE: Nashville, TN WHO: Bank Director

**EVENT** 

ICBA Lead FWD Summit (TBD)

Finovate Fall

Bank Automation
Summit

EMERGE Financial Health 2022

ICBA Annual
Current Issues
Conference

**DETAILS** 

WHEN: Sept. 12-13 WHERE: Fort Worth, TX

WHO: ICBA

WHEN: Sept. 12-14 WHERE: New York, NY

WHO: Finovate

WHEN: Sept. 19-20 WHERE: Seattle, WA WHO: Royal Media

WHEN: Sept. 21-23

WHERE: Los Angeles, CA WHO: Financial Health

Network

WHEN: Sept. 26-29

WHERE: Bloomington, MN

WHO: ICBA

**EVENT** 

ABA Annual Convention

ICBA Annual
Current Issues
Conference

ICBA Annual
Directors
Conference

Bank
Compensation
& Talent
Conference

The Financial Brand Forum

**DETAILS** 

WHEN: Oct. 2-4
WHERE: Austin, TX

WHO: ABA

WHEN: Oct. 17-20

WHERE: Virtual WHO: ICBA

WHEN: Oct. 23-25 WHERE: Stowe, VT

WHO: ICBA

WHEN: Nov.7-9 WHERE: Dallas, TX

WHO: Bank Director

WHEN: Nov. 14-16

WHERE: Las Vegas, NV

WHO: The Financial Brand

**EVENT** 

<u>Inclusiv</u> <u>Conference</u>

Co-op THINK 2022

CU Accelerate 2022

<u>Lending Solution's</u>

<u>Management</u>

<u>Institute</u>

NAFCU CEO's & Senior Executives
Conference

MSCUA Annual
Meeting

**DETAILS** 

WHEN: May 2-4

WHERE: San Juan, Puerto Rico WHO: Inclusiv | CU Network

WHEN: May 2-6 WHERE: Chicago, IL

WHO: Co-op

WHEN: May 6-8 WHERE: Newport, RI

WHO: CCUA

WHEN: May 10-11 WHERE: Nashville, TN

WHO: Lending Solutions

Consulting

WHEN: May 11-13 WHERE: Key West, FL

WHO: NAFCU

WHEN: May 12-14 WHERE: Biloxi, MS WHO: MSCUA

**EVENT** 

**CUES TalentNEXT** 

<u>Trellance Annual</u>
<u>Conference</u>

<u>The Great New</u> <u>England CU Show</u>

<u>CrossState</u> <u>Reconnect Annual</u> <u>Conference</u>

<u>CUNA Finance</u> <u>Council Conference</u>

MAC Marketing
Conference

**DETAILS** 

WHEN: May 15-17 WHERE: Austin, TX

WHO: CUES

WHEN: May 17-20 WHERE: Tampa, FL WHO: Trellance

WHEN: May 19

WHERE: Newport, RI

WHO: American Business

Media LLC

WHEN: May 22-24

WHERE: Atlantic City, NJ WHO: CrossState CU

Association

WHEN: May 22-25

WHERE: Las Vegas, NV

WHO: CUNA

WHEN: May 23-26 WHERE: Chicago, IL

WHO: MAC

**EVENT** 

NCUMA Spring Conference

CU RelEvent 2022

ACUIA Annual Conference

NCUMA Summer Conference

World Credit Union
Conference

**CU** Intersect

#### **DETAILS**

WHEN: May 28 - June 1 WHERE: Amelia Island, FL

WHO: NCUMA

WHEN: June 26-29

WHERE: Las Vegas, NV WHO: Simply Focused

WHEN: June 28 - July 1 WHERE: Jacksonville, FL

WHO: ACUIA

WHEN: July 9-13

WHERE: Baha Mar, Bahamas

WHO: NCUMA

WHEN: July 17-20

WHERE: Glasgow, Scotland WHO: WCOCU and ABCUL

WHEN: July 18-20 WHERE: Houston, TX

WHO: NCU-IASO and Pure IT

CUSO

**EVENT** 

<u>CU Leadership</u> <u>Convention</u>

<u>CrossState Evoke</u> <u>Marketing</u> Conference

**Lending Tech Live** 

CU Business Group
West Coast
Conference

Jack Henry Connect

NCUMA Fall Conference **DETAILS** 

WHEN: July 19-22

WHERE: Las Vegas, NV WHO: PEl Media Group

WHEN: July 20 WHERE: Virtual

WHO: CrossState CU

Association

WHEN: July 25-27 WHERE: Aurora, CO WHO: Origence

WHEN: Aug. 8-10 WHERE: Portland, OR

WHO: CUBG

WHEN: Aug. 29 - Sept. 1 WHERE: San Diego, CA

WHO: Jack Henry

WHEN: Sept. 3-7

WHERE: Beaver Creek, CO

WHO: NCUMA

**EVENT** 

<u>Credit Union</u> <u>Executive Leadership</u> <u>Symposium</u>

<u>CrossState Fall</u>
<u>Leadership</u>
<u>Conference</u>

NAFCU Congressional
Caucus

CU Business Group

East Coast

Conference

CUNA CEO Council
Conference

<u>ACUMA Annual</u> <u>Conference</u> **DETAILS** 

WHEN: Sept. 7-9

WHERE: Chicago, IL

WHO: Alloyta Corporate

Federal Credit Union

WHEN: Sept. 8-10

WHERE: Seven Springs, PA

WHO: CrossState CU

Association

WHEN: Sept. 11-14

WHERE: Washington D.C.

WHO: NAFCU

WHEN: Sept. 12-14 WHERE: Memphis, TN

WHO: CUBG

WHEN: Sept. 14-16 WHERE: Santa Fe, NM

WHO: CUNA

WHEN: Sept. 18-21

WHERE: Las Vegas, NV

WHO: ACUMA

**EVENT** 

NAFCU CFO Summit

CUNA Operations & Member Experience and CUNA Technology Council Conference

Sharetec Users
Conference

MACUMA Annual
Leadership
Conference

CUNA Compliance
& Risk Council
Conference

CrossState CU Reality Check **DETAILS** 

WHEN: Sept. 20-22 WHERE: Annapolis, MD

WHO: NAFCU

WHEN: Sept. 21-24 WHERE: Las Vegas, NV

WHO: CUNA

WHEN: Sept. 25-28
WHERE: Nashville, TN

WHO: Shartec

WHEN: Sept. 27-29
WHERE: Cambridge

WHERE: Cambridge, MD WHO: MACUMA

1417 (2014)7 (

WHEN: Oct. 17-19

WHO: San Diego, CA

CUNA

WHEN: Oct. 24-26

WHERE: Atlantic City, NJ WHO: CrossState CU

Association

**EVENT** 

<u>Filene's</u> <u>big.bright.minds.</u> <u>Conference</u>

**REACH** 

<u>CUNA Leading</u> <u>Council Conference</u>

Illinois Credit Union
Annual Convention

NAFCU Lending
Conference

**DETAILS** 

WHEN: Oct. 25-27 WHERE: Denver, CO

WHO: Filene

WHEN: Nov. 1-4

WHERE: Palm Desert, CA WHO: CA and NV Credit

Union Leagues

WHEN: Nov. 2-5

WHERE: San Diego, CA

O. CUNA

WHEN: Nov. 3-5

WHO: Chicago, IL

CUL

WHEN: Nov. 8-10

WHERE: Greenville, SC

WHO: NAFCU

#### MORTGAGE

**EVENT** 

MBA's Secondary
and Capital Markets
Conference & Expo

MBA's Commercial/
Multifamily Finance
Servicing and
Technology
Conference

Lendit Fintech U.S.

<u>National</u>

<u>Mortgage News'</u>

<u>Digital Mortgage</u>

<u>Conference</u>

#### **DETAILS**

WHEN: May 15-18 WHERE: New York, NY

WHO: MBA

WHEN: May 15-18

WHERE: Los Angeles, CA

WHO: MBA

WHEN: May 25-26

WHERE: New York, NY

WHO: Lendit

WHEN: Sept. 13-15

WHERE: Las Vegas, NV

WHO: National Mortgage

News

#### MORTGAGE

**EVENT** 

**DETAILS** 

MBA Regulatory
Compliance
Conference

WHEN: Sept. 18-20 WHERE: Washington, DC

WHO: MBA

The Five Star
Conference and
Expo

WHEN: Sept. 18-20 WHERE: Dallas, TX WHO: Five Star

MBA Annual
Convention
and Expo

WHEN: Oct. 23-26 WHERE: Nashville, TN WHO: MBA

MBA Accounting
and Financial
Management
Conference

WHEN: Nov. 8-10 WHERE: Phoenix, AZ WHO: MBA

#### PAYMENTS

**EVENT** 

NACHA Smarter Faster Payments

American Banker
Payments Forum
2022

Mobile Payments
Conference

AFP Annual Conference

Money 20/20

**DETAILS** 

WHEN: May 1-4

WHERE: Nashville, TN

WHO: NACHA

WHEN: May 16-18 WHERE: Phoenix, AZ

WHO: Arizent

WHEN: Aug. 22-24 WHERE: Atlanta, GA

WHO: MPC

WHEN: Oct. 23-26

WHERE: Philadelphia, PA

WHO: AFP

WHEN: Oct. 23-26

WHERE: Las Vegas, NV

WHO: Informa

## GENERAL/ FINTECH

**EVENT** 

The U.S. Fintech
Symposium

Wall Street Journal

<u>CFO Network</u>

<u>Summit</u>

**InVest** 

FINEXT Conference

FinCon 2021

TechCrunch
Disrupt SF

**DETAILS** 

WHEN: May 3-4

WHERE: Orlando, FL WHO: U.S. Fintech

Symposium

WHEN: June 14 WHERE: Virtual

WHO: WSJ

WHEN: June 16-17 WHERE: New York, N

WHERE: New York, NY WHO: Financial Planning

WHEN: July 14-15

WHERE: San Francisco, CA

WHO: InternetShine Technologies

WHEN: Sept. 7-10 WHERE: Orlando, FL

WHO: FinCon

WHEN: Oct. 18-20

WHERE: San Francisco, CA

WHO: TechCrunch



William Mills Agency is the nation's largest public relations and marketing firm serving the financial technology industry with an emphasis on fintech providers.

The agency has established its reputation through the successful execution of media relations, marketing services and crisis communications programs.

The company serves more than 60 clients ranging in size from small start-ups to large, publicly-traded companies. For more information, please visit <a href="https://www.williammills.com">www.williammills.com</a>.

